

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 16, 2001

REGISTRATION NO.: 23969 BOOK: 85 PAGE: 263  
BONDS ISSUED BY: Reorganized School District No. 7  
AMOUNT OF ISSUE: \$9,225,000.00 (remainder of \$31,000,000 authorized) COUNTY: of Jackson  
DATE OF ISSUE: February 1, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. \$6,100,000 principal amount to be used for the purpose of constructing, furnishing and equipping two elementary schools, repair and improve Lee's Summit High School, construct an addition to Lee's Summit North High School, acquire land, renovate, remodel and repair existing school buildings and furnish and equip the same, and II. \$3,125,000 principal amount to be used for the purpose of payment, redemption and retirement of and thereby refund the District's outstanding General Obligation Building Bonds, Series 1995B

Rate of Interest	Amount	Maturity
4.125%	\$ 1,050,000.00	03/01/2003
4.125%	1,150,000.00	03/01/2004
4.125%	1,180,000.00	03/01/2005
3.750%	100,000.00	03/01/2006
4.000%	475,000.00	03/01/2007
4.000%	490,000.00	03/01/2008
4.000%	515,000.00	03/01/2009
4.100%	535,000.00	03/01/2010
4.200%	550,000.00	03/01/2011
4.500%	580,000.00	03/01/2012
4.500%	605,000.00	03/01/2013
4.600%	635,000.00	03/01/2014
4.650%	665,000.00	03/01/2015
4.700%	695,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri  
PURCHASE PRICE: \$9,156,516.45  
INTEREST RATE: 4.4768%  
ASSESSED VALUATION: I. \$734,364,289; II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$97,350,000; II. Not applicable  
NOTICE OF ELECTION: I. Published one newspaper March 26 and April 2, 1999; II. Not applicable  
DATE OF ELECTION: I. April 6, 1999; II. Not applicable  
ELECTION RESULTS: I. Yes...11,184; No...6,482; II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable